

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer:

DACHAN FOOD (ASIA) LIMITED

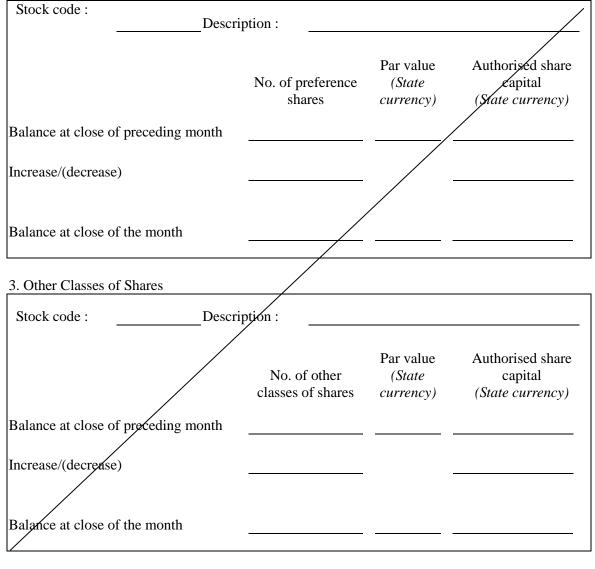
Date Submitted: <u>3 June 2010</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3999</u> Description : <u>DACHAN FOOD (ASIA) LIMITED</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.1	1,000,000,000			
Increase/(decrease)			<u>-</u>			
Balance at close of the month	10,000,000,000	HK\$0.1	1,000,000,000			
(2) Stock code :			/			
Descri	iption :					
Descri	iption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Descri Balance at close of preceding month	No. of ordinary	(State	capital			
	No. of ordinary	(State	capital			

2. Preference Shares



Total authorised share capital at the end of the month (*State* HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	<u>1,011,691,333</u>	NA	<u>NA</u>	NA	
Increase/ (decrease) during the month	39,000	NA	NA	NA	
Balance at close of the month	1,011,730,333	NA	NA	NA	

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new share
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement du	uring the month		thereto	pursuant thereto
(dd/mm/yyyy) and -					_	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	NIL	39,000	366,667	NIL	NIL	8,465,000
Scheme						
adopted on						
14/09/2007						
Exercise price:						
HK\$1.088						
Granted on						
28/10/2008						
Ordinary						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
<u> </u>						
·						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordin	nary shares)	39,000	
				ence shares)		
			· ·	Other class)		
Fotal funds raised dur		from exercise				
options (State currenc	v)		HK\$42,432			

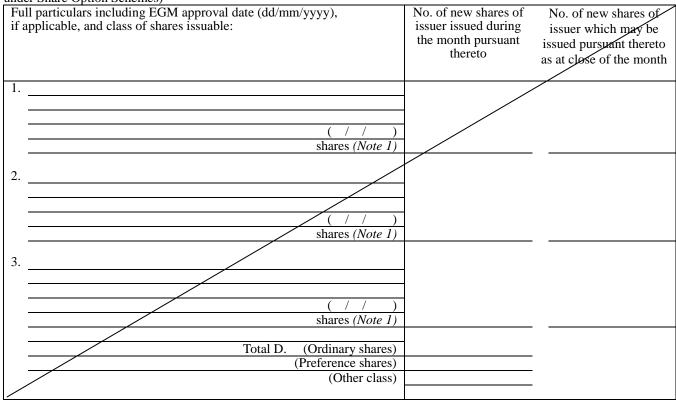
Share Options (under Share Option Schemes of the Issuer)

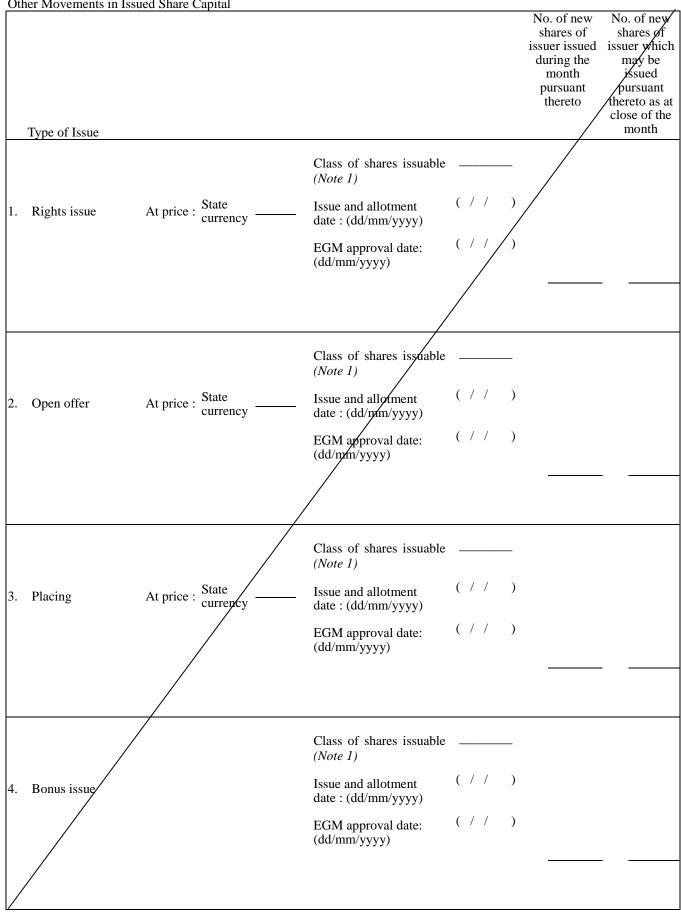
Warrants to Issue Shares of the Iss	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1)	(/ /	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
		Total B	(Preferen	ry shares) ce shares) ther class)		

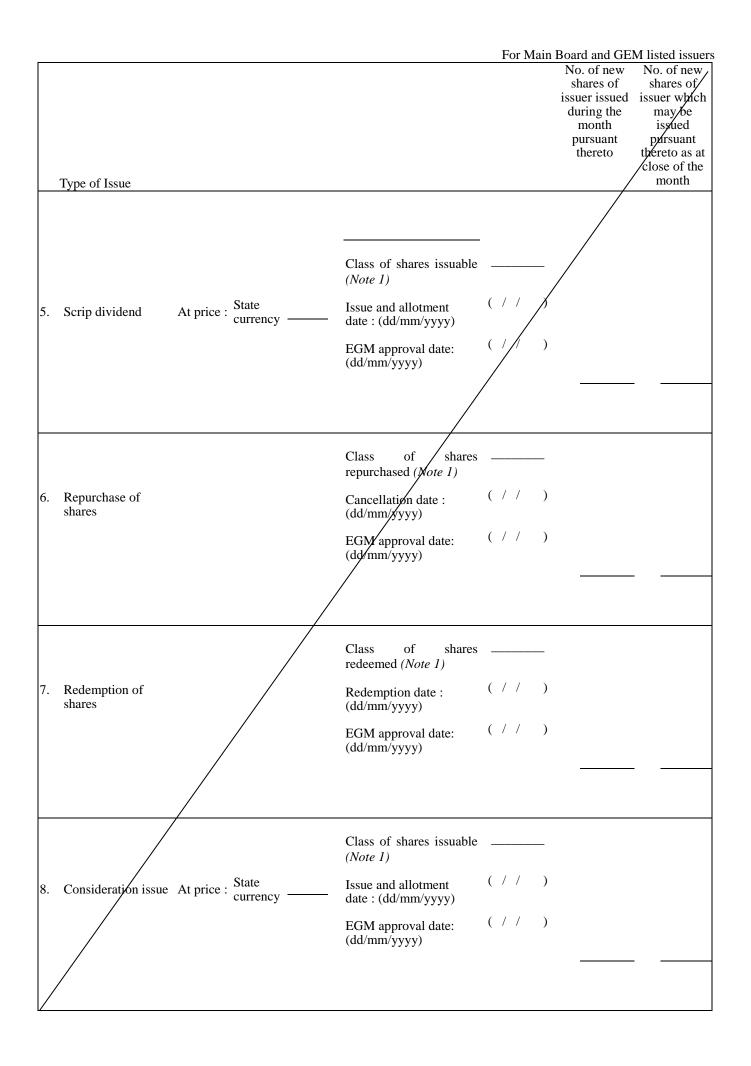
For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	_					
	_				/	
				/	/	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)		/	/		
<u>2.</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>4.</u>						
/	_					
/	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·	Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(Other class)		_
/						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







	For Mair	Board and GEM listed issuers
		No. of new No. of new
		shares of shares of
		issuer issued issuer which
		during the may be
		month issued
		pursuant pursuant
		thereto thereto as at
		close of the
Type of Issue		month
9. Capital	/	
reorganisation	Class of shares issuable	
	(Note 1)	
	Issue and allotment (/ /)	
	date : (dd/mm/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	
	Class of shares issuable	
	(Note 1)	
10.01		
10. Other At price. State	Issue and allotment (/ /)	
(Please specify) At price. currency	date : (dd/mm/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	
	Total E. (Ordinary shar	202)
	(Preference shar	
	(Other cla	
	(Other cha	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	39,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

Submitted by: <u>HAN JIA-HWAN</u>

Title:CHAIRMAN AND EXECUTIVE DIRECTORS
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.